

B1 (Official Form 1) (12/11)

United States Bankruptcy Court WESTERN DISTRICT OF WASHINGTON		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): <b>CLI Holdings, Inc. dba Alydian, Inc., a Corporation</b>		Name of Joint Debtor (Spouse)(Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>NONE</b>		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):
Street Address of Debtor (No. & Street, City, and State): <b>900 Winslow Way East Suite 100 Bainbridge Island, WA</b> ZIPCODE <b>98110</b>		Street Address of Joint Debtor (No. & Street, City, and State): ZIPCODE
County of Residence or of the Principal Place of Business: <b>Kitsap</b>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <b>SAME</b> ZIPCODE		Mailing Address of Joint Debtor (if different from street address): ZIPCODE
Location of Principal Assets of Business Debtor (if different from street address above): <b>SAME</b> ZIPCODE		ZIPCODE
<b>Type of Debtor</b> (Form of organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (if debtor is not one of the above entities, check this box and state type of entity below	<b>Nature of Business</b> (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <b>Bitcoin Mining</b>	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose" <input checked="" type="checkbox"/> Debts are primarily business debts.
<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Chapter 11 Debtors:</b> <b>Check one box:</b> <input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). <b>Check if:</b> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. <b>Check all applicable boxes:</b> <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
<b>Statistical/Administrative Information</b> <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000		
<b>Estimated Assets</b> <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

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FORM B1, Page 2

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>CLI Holdings, Inc. dba Alydian, Inc.,</b> <b>a Corporation</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)			
Location Where Filed:	Case Number:	Date Filed:	
<b>NONE</b>			
Location Where Filed:	Case Number:	Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor</b> (If more than one, attach additional sheet)			
Name of Debtor:	Case Number:	Date Filed:	
<b>NONE</b>			
District:	Relationship:	Judge:	
<b>Exhibit A</b> (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under Chapter 11)  <input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition		<b>Exhibit B</b> (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. §342(b). <b>X</b> _____ Signature of Attorney for Debtor(s) <span style="float: right;">Date</span>	
<b>Exhibit C</b>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No			
<b>Exhibit D</b>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input checked="" type="checkbox"/> Exhibit D, completed and signed by the debtor, is attached and made part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)  <div style="text-align: right;">         _____          (Name of landlord that obtained judgment)       </div> <div style="text-align: right;">         _____          (Address of landlord)       </div>			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

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FORM B1, Page 3

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): <b>CLI Holdings, Inc. dba Alydian, Inc.,</b> a Corporation
<b>Signatures</b>	
<p style="text-align: center;"><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct.</p> <p>[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.</p> <p>[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b)</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> _____          Signature of Debtor</p> <p><b>X</b> _____          Signature of Joint Debtor</p> <p>_____          Telephone Number (if not represented by attorney)</p> <p>_____          Date</p>	<p style="text-align: center;"><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><b>X</b> _____          (Signature of Foreign Representative)</p> <p>_____          (Printed name of Foreign Representative)</p> <p>_____          (Date)</p>
<p style="text-align: center;"><b>Signature of Attorney*</b></p> <p><b>X /s/Deirdre Glynn Levin</b></p> <p>_____          Signature of Attorney for Debtor(s)</p> <p><b>Deirdre Glynn Levin 24226</b>          Printed Name of Attorney for Debtor(s)</p> <p><b>Keller Rohrbach LLP</b>          Firm Name</p> <p><b>1201 Third Avenue #3200</b>          Address</p> <p>_____          Address</p> <p><b>Seattle, WA 98101</b></p> <p><b>(206) 623-1900</b>          Telephone Number</p> <p><b>11/ 1/2013</b>          Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;"><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____          Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____          Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____          Address</p> <p><b>X</b> _____          Date</p> <p>_____          Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</small></p>
<p style="text-align: center;"><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X /s/Peter J. Vessenes</b></p> <p>_____          Signature of Authorized Individual</p> <p><b>Peter J. Vessenes</b>          Printed Name of Authorized Individual</p> <p><b>Authorized Agent, Director</b>          Title of Authorized Individual</p> <p><b>11/ 1/2013</b>          Date</p>	

B4 (Official Form 4) (12/07)

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF WASHINGTON  
WESTERN DIVISION**

In re *CLI Holdings, Inc. dba Alydian, Inc.*  
a Corporation

Case No.  
Chapter 11

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
1 <i>XRay Holdings LLC</i> 188 Quay Street, Level 27 Auckland CBD New Zealand 1010	Phone: <i>XRay Holdings LLC</i> 188 Quay Streetm Level 27 Auckland CBD New Zealand 1010			\$ 3,000,000.00
2 <i>Coinlab, Inc.</i> 900 Winslow Way East Suite 100 Bainbridge Islan WA 98110	Phone: <i>Coinlab, Inc.</i> 900 Winslow Way East Suite 100 Bainbridge Islan WA 98110			\$ 600,000.00
3 <i>Timothy C. Draper LT</i> 2882 Sandhill Park Menlo Park CA 94025	Phone: <i>Timothy C. Draper LT</i> 2882 Sandhill Park Menlo Park CA 94025			\$ 250,000.00
4 <i>BTC Holdings LLC</i> 3350 Scott Blvd. Suite 32 Santa Clara CA 95054	Phone: <i>BTC Holdings LLC</i> 3350 Scott Blvd. Suite 32 Santa Clara CA 95054			\$ 100,000.00
5 <i>Bitcoin Opportunity Fund LLC</i> 5 East 22 Street, PH4 New York NY 10010	Phone: <i>Bitcoin Opportunity Fund LLC</i> 5 East 22 Street, PH4 New York NY 10010			\$ 75,000.00

B4 (Official Form 4) (12/07)

Debtor(s)

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
6 Peter Vessenes 7561 Emerald Way Bainbridge Island WA 98110	Phone: Peter Vessenes 7561 Emerald Way Bainbridge Island WA 98110			\$ 40,000.00
7 Soule Investments 5220 S Kimbark Avenue, Apt. 1 Chicago IL 60615	Phone: Soule Investments 5220 S Kimbark Avenue, Apt. 1 Chicago IL 60615			\$ 30,000.00
8 Joel Yarmon 2882 Sandhill Park Menlo Park CA 94025	Phone: Joel Yarmon 2882 Sandhill Park Menlo Park CA 94025			\$ 6,000.00
9 Christopher Koss 3614 Hunts Point Road Bellevue WA 98004	Phone: Christopher Koss 3614 Hunts Point Road Bellevue WA 98004			\$ 5,000.00
10 Robert F. Seidensticker III 909 Fifth Avenue, Suite 1901 Seattle WA 98104	Phone: Robert F. Seidensticker III 909 Fifth Avenue, Suite 1901 Seattle WA 98104			\$ 3,000.00
11 Securities & Exchange Commission Attn: Bankruptcy Counsel Los Angeles CA 90006	Phone: Securities & Exchange Commission Attn: Bankruptcy Counsel Los Angeles CA 90006	NOTICE ONLY		\$ 0.00
12 Department of Revenue Bankruptcy Claims Unit 2101 Fourth Avenue, Suite Seattle WA 98121	Phone: Department of Revenue Bankruptcy Claims Unit 2101 Fourth Avenue, Suite Seattle WA 98121	NOTICE ONLY		\$ 0.00

B4 (Official Form 4) (12/07)

Debtor(s)

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
13 Internal Revenue Service Centralized Insolvency PO Box 21126 Philadelphia PA 19114	Phone: Internal Revenue Service Centralized Insolvency PO Box 21126 Philadelphia PA 19114	NOTICE ONLY		\$ 0.00
14 Bitvestment Partners LLC c/o Reyhani Nemirovsky LLP 200 Park Ave. 17th Floor New York NY 10116	Phone: Bitvestment Partners LLC c/o Reyhani Nemirovsky LLP 200 Park Ave. 17th Floor New York NY 10116		D	\$ 0.00
15 Dalsa Barbour LLC 315 West 36th Street, Apt. 18B New York NY 10018	Phone: Dalsa Barbour LLC 315 West 36th Street, Apt. 18B New York NY 10018		D	\$ 0.00

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, Peter J. Vessenes, Authorized Agent of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding Twenty Largest Unsecured Claims and that they are true and correct to the best of my knowledge, information and belief.

Date: 11/1/2013Signature /s/Peter J. VessenesName: Peter J. VessenesTitle: Authorized Agent, Director



Rule 2016(b) (8/81)

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF WASHINGTON  
WESTERN DIVISION**

In re *CLI Holdings, Inc. dba Alydian, Inc., a Corporation*Case No.  
Chapter **11**

/ Debtor

Attorney for Debtor: *Deirdre Glynn Levin*

**STATEMENT PURSUANT TO RULE 2016(B)**

The undersigned, pursuant to Rule 2016(b), Bankruptcy Rules, states that:

1. The undersigned is the attorney for the debtor(s) in this case.
2. The compensation paid or agreed to be paid by the debtor(s), to the undersigned is:
 

a) For legal services rendered or to be rendered in contemplation of and in connection with this case . . . . .	\$	<u>hourly</u>
b) Prior to the filing of this statement, debtor(s) have paid . . . . .	\$	<u>10,000.00</u>
c) The unpaid balance due and payable is . . . . .	\$	<u>0.00</u>
3. \$ 1,213.00 of the filing fee in this case has been paid.
4. The Services rendered or to be rendered include the following:
  - a) Analysis of the financial situation, and rendering advice and assistance to the debtor(s) in determining whether to file a petition under title 11 of the United States Code.
  - b) Preparation and filing of the petition, schedules, statement of financial affairs and other documents required by the court.
  - c) Representation of the debtor(s) at the meeting of creditors.
5. The source of payments made by the debtor(s) to the undersigned was from earnings, wages and compensation for services performed, and  
*None other*
6. The source of payments to be made by the debtor(s) to the undersigned for the unpaid balance remaining, if any, will be from earnings, wages and compensation for services performed, and  
*None other*
7. The undersigned has received no transfer, assignment or pledge of property from debtor(s) except the following for the value stated:  
*None*
8. The undersigned has not shared or agreed to share with any other entity, other than with members of undersigned's law firm, any compensation paid or to be paid except as follows:  
*None*

Dated: 11/ 1/2013

Respectfully submitted,

x /s/Deirdre Glynn LevinAttorney for Petitioner: *Deirdre Glynn Levin*

*Keller Rohrback LLP  
1201 Third Avenue #3200  
Seattle WA 98101*

(206) 623-1900

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF WASHINGTON  
WESTERN DIVISION**

In re *CLI Holdings, Inc. dba Alydian, Inc.*,  
a Corporation

Case No.  
Chapter 11

\_\_\_\_\_/ Debtor  
Attorney for Debtor: *Deirdre Glynn Levin*

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of our knowledge.

Date: 11/01/2013

/s/Peter J. Vessenes  
Debtor, Authorized Agent, Director



Bitcoin Opportunity Fund LLC  
5 East 22 Street, PH4  
New York, NY 10010

Bitvestment Partners LLC  
c/o Reyhani Nemirovsky LLP  
200 Park Ave. 17th Floor  
New York, NY 10116

BTC Holdings LLC  
3350 Scott Blvd. Suite 32  
Santa Clara, CA 95054

Christopher Koss  
3614 Hunts Point Road  
Bellevue, WA 98004

Coinlab, Inc.  
900 Winslow Way East  
Suite 100  
Bainbridge Island, WA 98110

Dalsa Barbour LLC  
315 West 36th Street, Apt. 18B  
New York, NY 10018

Department of Revenue  
Bankruptcy Claims Unit  
2101 Fourth Avenue, Suite 1400  
Seattle, WA 98121

Internal Revenue Service  
Centeralized Insolvency  
PO Box 21126  
Philadelphia, PA 19114

Joel Yarmon  
2882 Sandhill Park  
Menlo Park, CA 94025

Peter Vessenes  
7561 Emerald Way  
Bainbridge Island, WA 98110

Robert F. Seidensticker III  
909 Fifth Avenue, Suite 1901  
Seattle, WA 98104

Securities & Exchange Commissi  
Attn: Bankruptcy Counsel  
5670 Wilshire Blvd. 11th Fl.  
Los Angeles, CA 90006

Soule Investments  
5220 S Kimbark Avenue, Apt. 1  
Chicago, IL 60615

Timothy C. Draper LT  
2882 Sandhill Park  
Menlo Park, CA 94025

XRay Holdings LLC  
188 Quay Street, Level 27  
Auckland CBD, New Zealand 101

XRay Holdings LLC  
188 Quay Streetm Level 27  
Auckland CBD, New Zealand 101